

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	23,483.55	100.95	0.43%
BSE Sensex	74,649.84	382.50	0.52%
GIFT Nifty*	23,468.50	-24.00	-0.10%
Dow Jones	51,307.80	228.91	0.45%
S&P 500	7,609.78	9.82	0.13%
NASDAQ	27,093.90	7.09	0.03%
FTSE 100	10,373.50	34.56	0.33%
CAC 40	8,209.09	62.50	0.77%
DAX	25,124.17	121.13	0.48%
Shanghai*	4,077.51	2.41	0.06%
Nikkei 225*	68,428.90	1,694.70	2.54%
Hang Seng*	25,695.60	-342.73	-1.32%

*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	94.70	0.94	1.00%
Oil (Brent)	96.87	0.87	0.91%
Gold	4,503.80	-16.10	-0.36%
Silver	74.89	-0.67	-0.88%
Copper	13,965.90	147.25	1.07%
Cotton	0.77	0.00	0.42%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.16	0.00	0.07%
USD/INR	95.27	0.27	0.28%
GBP/INR	128.32	0.45	0.35%
EUR/INR	110.92	0.23	0.21%
DX Index	99.22	0.05	0.00%

VIX	Value	Change (Pts)	Change (%)
India VIX	15.36	-1.19	-7.19%
S&P 500 VIXApr 24	15.77	-0.28	-1.74%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	7.02	0.000
US 10-Year Yield	4.46	0.002

Market Updates

The markets are expected to open marginally lower today as trends in GIFT NIFTY indicate a negative start for the broader index after NIFTY closed 101 points higher at 23,483 on Tuesday.

Adani Ports & SEZ

The company handled 48.3 MMT cargo in May 2026 (+16% YoY), taking YTD cargo volume to 91.4 MMT (+15% YoY), while rail logistics volumes declined 19% YoY to 48,170 TEUs.

Alkem Laboratories

The company became the first in India to launch semaglutide single-shot pre-filled syringes, priced from ₹350, after DCGI approval for Type 2 diabetes and obesity treatment.

Canara Bank

The company approved a ₹8,500 crore capital raising plan for FY27 through Basel III-compliant bonds, comprising ₹4,500 crore AT1 bonds and ₹4,000 crore Tier II bonds.

Concord Biotech

The company received US FDA approval for Mycophenolate Mofetil for Oral Suspension USP, 200 mg/mL, targeting a ~US\$30 million U.S. market.

DEE Development Engineers

The company secured ₹206.55 crore order from a public sector Maharatna power EPC company for manufacturing and supply of critical piping assemblies.

Delhivery

The company incorporated a wholly owned subsidiary, Delhivery Fintech Distribution Pvt Ltd, in India.

John Cockerill India

The company and its subsidiary JCMI received a ₹1,250–1,300 crore CRNO project order from JSW Vijayanagar Metallica for two Annealing & Coating Lines and one Annealing & Pickling Line.

Paras Defence and Space Technologies

The company received ₹52.82 crore order from Bharat Electronics for supply of electro-optics, to be executed by September 2027.

Royal Orchid Hotels

The company completed sale of 96.37% stake in subsidiary Multi Hotels for \$3.41 million after receiving final consideration, resulting in cessation of subsidiary status.

Transrail Lighting

The company secured new orders worth ₹575 crore across T&D, civil and pole businesses, and holds L1 position for projects worth around ₹400 crore.

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